

At Schwab we believe in a team-based approach because we feel that the more advice and guidance that you receive, the better investing decisions you'll make. That's why we'll provide you with direct access to various specialists in many different areas of investing such as fixed income, alternative investments, and global investing. What I like about the team approach is that it allows me to deliver advice to a client that's very customized to their situation. We want to make sure that your needs are taken care of on your terms.