

# Schwab Workplace Retirement app.

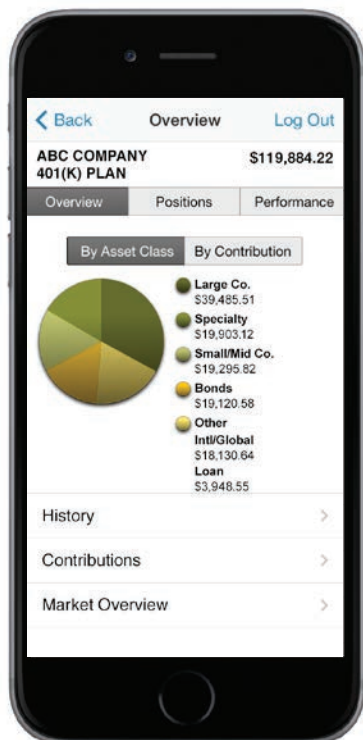


## Manage your retirement plan from anywhere.

### Schwab Workplace Retirement app for iPhone®, iPad®, Android™ or Kindle Fire.

The Schwab Workplace Retirement app gives you on-the-go access to your retirement plan savings accounts—you can quickly and easily enroll in the plan from your mobile device, initiate transactions and monitor personal performance. Whether at home, at your desk, or in a meeting, you can manage your retirement no matter where you are.

### Getting started.



Download  
the app:

Scan to access the  
download page:



Visit:

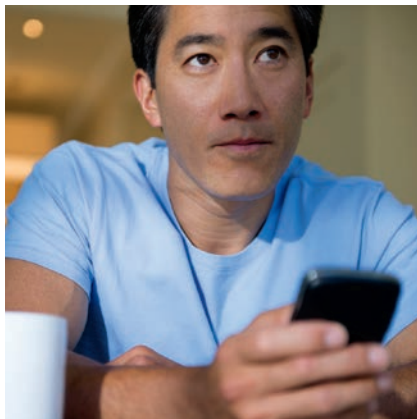
[workplace.schwab.com/mobile](http://workplace.schwab.com/mobile)

### How to log in.

To log in, follow these steps:

- Enter Login ID. New participants: Enter Social Security number as Login ID.
- Enter password. New participants: Enter four-digit month and day of birth (e.g., 1130 for November 30) as default password.
- Click “Log in.”
- Once logged in, new participants will be prompted to create a new Login ID and password. Existing participants will be able to utilize the app features.

Retirement is  
in your hands.

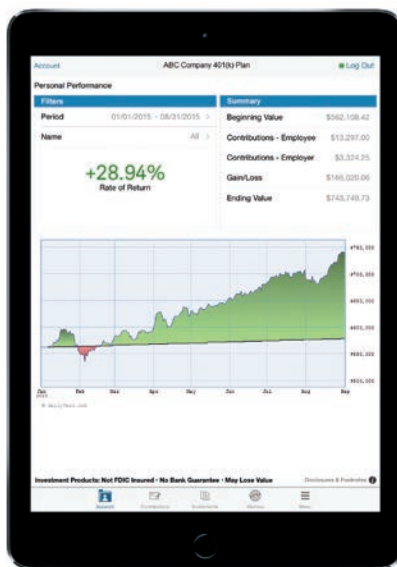


### Mobile app features.

The Workplace Retirement app offers you the ability to:

- Enroll in your plan.
- Check your progress—see how much you're saving and how your balance may be changing.
- Monitor personal performance.
- Initiate transactions, including setting contribution rates and updating investment instructions for incoming contributions.
- Read the latest market news.
- Securely access the full website without logging in again.
- Easily connect with a representative for answers to questions.

The images shown are for  
illustrative purposes only.  
This is not a recommendation.



Feature availability depends on both plan and participant settings.

Requires a wireless signal or mobile connection.

System availability and response times are subject to market conditions and mobile connection limitations.

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Schwab Retirement Plan Services, Inc. provides recordkeeping and related services with respect to retirement plans and has provided this communication to you as part of the recordkeeping services it provides to the Plan.



*Own your tomorrow.*