



Signature Card

Instructions

- Use this form to provide Schwab with a specimen of your handwritten signature when you open an account.
- Your handwritten signature may be used to validate transaction requests on the account you are opening, on existing accounts, and on accounts opened in the future.
 - Ask your independent Investment Advisor (“IA”) for their Master Account Number.
 - If checks and/or a Visa® debit card(s) were ordered for your Schwab One® account, they cannot be issued until Schwab receives a Signature Card from **each authorized check signer**.
 - A separate Signature Card is requested for **each account holder**.

1. IA Firm Name _____

2. IA Master Account Number _____

3. Schwab Account Holder _____
First Name Middle Last

4. Account Holder Social Security Number _____

Signature and Date Required

PLEASE SIGN AND DATE BELOW IN BLUE OR BLACK INK ONLY.

I hereby authorize Schwab to rely on my signature set forth below or, alternatively, on any other signature or personal identification provided by me, including but not limited to any other signature card I sign. I agree to notify Schwab immediately if I suspect that any confidential information has become known to an unauthorized person or that an unauthorized transaction has occurred in my account.

Account Holder Signature _____ Date _____
(mm/dd/yyyy)

Return this form to Schwab by faxing it to **1-866-226-3046** or mailing it to one of the addresses below.

Send standard mail to:	Send overnight delivery to:
Charles Schwab & Co., Inc. P.O. Box 982603 El Paso, TX 79998-2603	Charles Schwab & Co., Inc. 1945 Northwestern Drive El Paso, TX 79912

Should you have any questions, contact your IA or the Schwab Alliance Service Team at 1-800-515-2157.

For Charles Schwab Use Only		
_____	_____	
Brokerage Account Number	High Yield Investor Checking Account Number	
_____	_____	_____
Print Name of Approver	Signature	Date Approved (mm/dd/yyyy)

