



Schwab BillPay[®] Enrollment Form

Schwab.com
1-888-297-7535

By enrolling in Schwab BillPay, you will be able to electronically initiate payments to nearly anyone in the United States to whom you would write a check from your account at Schwab.

To begin enjoying the convenience of Schwab BillPay, please:

- Complete all sections of this enrollment form and sign where indicated.
- You will receive an email confirmation once your account is enrolled in the bill payment service.
- A few days later you will receive your welcome materials, along with the Schwab BillPay terms and conditions, via U.S. mail.
- You will receive a separate mailing with your initial password, which must be changed the first time you log on to the service.

1 Schwab Account Information

We respect your privacy. Charles Schwab & Co., Inc. ("Schwab") may use the information you provide to open and service your accounts, communicate with you and provide information about this service. Read about Schwab's privacy policy at www.schwab.com/privacy.

Schwab BillPay is available to Schwab One[®] (with checkwriting feature) account holders only; it is not available for certain accounts such as business, corporate, trust (except living trust), estate, custodial, international, or IRA accounts.

Please indicate your Schwab One account number

Name on Schwab One account *Print name as it appears on your Schwab statement.*

Additional Account Holder Name *Print name.*

2 Your Address and Phone Number

The address needs to be the same as the address on your Schwab One account. If your address has changed, please contact Schwab Customer Care at 1-888-297-7535.

Address	City	State	Zip Code
Daytime Phone	Evening Phone	Email Address <i>required*</i>	

***By providing your email address, you consent to receive email from Schwab. Information about opting out of certain email communications is provided at www.schwab.com/privacy.**

3

Signature(s) Required

We'll send the terms and conditions for this service to the current address on record for the designated Schwab account when this enrollment form is processed. These terms and conditions will govern all Schwab *BillPay* service transactions, and your use of the Schwab *BillPay* service will confirm that you have received, reviewed, and agreed to be bound by these terms and conditions, including any amendments. Your agreement will continue until Schwab receives your notice of termination, as described in the terms and conditions.

If there is more than one account holder, each individual on the account must include his or her name and signature.

Signature(s) and Date(s) Required**SIGN HERE**

X

Today's Date mm/dd/yyyy_____
Print Name

X

Today's Date mm/dd/yyyy_____
Print Name

4

Return Instructions

▪ **Upload** online with secure messaging (if you are an existing client and have online access to your account).

1. Go to Schwab.com and log in to your account.
2. Click the Message Center link (under Service), and then click the Upload Document link.
3. Upload your form as an attachment by clicking the Add File button.
4. When your message is complete, click Send.

▪ **Fax** to 1-888-526-7252.

▪ **Bring** to your nearest Schwab branch (visit Schwab.com/branch for locations).

▪ **Mail** to any of the following addresses:

Regular Mail (West)

Charles Schwab & Co., Inc.
P.O. Box 982600
El Paso, TX 79998-2600

Regular Mail (East)

Charles Schwab & Co., Inc.
P.O. Box 628291
Orlando, FL 32862-8291

Overnight Mail (West)

Charles Schwab & Co., Inc.
1945 Northwestern Drive
El Paso, TX 79912

Overnight Mail (East)

Charles Schwab & Co., Inc.
1958 Summit Park Dr., Ste. 200
Orlando, FL 32810